

Bulletin No.	Action	Completed Date
13	Ensure any under/overpayment of GMP is corrected. Deficits need to be paid by 21st May.	Reconciliation is ongoing. Awaiting confirmation from HMRC about whether scheme in surplus or deficit
18	Comms exercise regarding survivors pensions. Initial review by XPS indicates that CFRS are likely to have no impacted members.	Awaiting comms guidance from LGA
12	Complete ABS survey	14/11/2018
14	Provide LGA with update on scheme reconciliation exercise	31/12/2018
14	Draft and publish employee communications regarding the changes to commutation factors	31/10/2018
14	Complete Administration benchmarking survey	14/01/2019
14	Complete TPR Governance and Administration Survey	30/11/2018
14	Provide purchase order for Scheme Levy	Already provided earlier in Jill Swift
14	Provide comms to members regarding The Police and Firefighters' Pension (Amendment) Regulations 2018 (Split pensions and same sex marriage)	24/04/2019
15	Pension Board Chairs and Scheme Managers, please ensure you liaise with your pension manager to ensure that the updated Added Years/Added Pension and CPD, Tax charge debits and Non-Club Transfer-In ("TV-in") factors are applied with immediate effect.	11/01/2019 & 25/01/2019
15	SAB request for information regarding reasons for opt outs and difficulties surrounding recruitment and retention of talented and experienced personnel due to potential tax consequences of breaching the annual allowance	31/01/2019
15	Ensure TPR annual returns are submitted for all 3 schemes by XPS by deadline of 5 th November	04/11/2018
15	Draft and publish comms to members regarding the Age Discrimination case	28/12/2018
16	Ensure XPS are aware of the changes to Early/Late retirement factors and CETV and divorce factors	28/12/2018
16	Ensure XPS are aware of new added years/added pension/CPD, tax charge debit and non-club transfer factors	04/02/2019
17	Release Member Survey – deadline 28 th Feb	04/02/2019
17	Ensure XPS are aware of new trivial commutation factors	25/02/2019
17	Draft and publish member comms regarding the cost cap mechanism being paused and confirmation of employee and employer contribution rates for 2019/20	12/03/2019

17	Ensure Kier are aware of updated Club Transfer Memorandum and new Club Transfer factors	01/04/2019
17	Provide XPS with written authority to act as administrators with regards to GMP scheme reconciliation in order to request data from HRMC	22/02/2019
18	Notify XPS of new Pension Debit Adjustment and Pension Credit factors	29/03/2019
18	Publish APB guidance on the intranet and ensure it is referenced in temp promotion and temp allowance letters	29/03/2019